

Consensus for Q1 2010

Sales	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	1,202	247	602	350
Min	1,098	225	524	330
Max	1,349	265	697	387

EBITDA	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	110	-9	89	38
Min	95	-18	81	32
Max	116	5	99	44

EBITDA margin	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	9.2%	-3.7%	14.9%	10.7%
Min	8.3%	-7.1%	13.5%	9.0%
Max	10.0%	2.0%	17.0%	12.9%

Adjusted EPS	Total
Consensus	0.35
Min	0.18
Max	0.50

Reported EPS	Total
Consensus	0.11
Min	-0.26
Max	0.42

Consensus for 2010

Sales	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	4,978	1,024	2,615	1,430
Min	4,535	969	2,520	1,358
Max	5,399	1,074	2,865	1,490

EBITDA	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	451	-4	359	142
Min	393	-50	336	121
Max	482	17	419	170

EBITDA margin	Total	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	9.1%	-0.6%	13.8%	9.9%
Min	8.2%	-4.7%	13.0%	8.5%
Max	9.8%	1.0%	14.6%	11.5%

Adjusted EPS	Total
Consensus	1.41
Min	0.35
Max	1.95

Reported EPS	Total
Consensus	0.50
Min	-1.05
Max	1.95