

*Consensus for Q4 2010*

<b>Sales</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>1,398</b>	247	734	412
Min	<b>1,222</b>	218	621	353
Max	<b>1,463</b>	283	770	463

<b>EBITDA</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>143</b>	-21	113	62
Min	<b>120</b>	-38	69	46
Max	<b>161</b>	15	133	73

<b>EBITDA margin</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>10.3%</b>	-8.8%	15.3%	15.1%
Min	<b>8.6%</b>	-15.8%	9.6%	12.0%
Max	<b>13.0%</b>	5.3%	17.7%	19.5%

<b>Adjusted EPS</b>	<b>Total</b>
Consensus	<b>0.60</b>
Min	<b>0.29</b>
Max	<b>0.83</b>

<b>Reported EPS</b>	<b>Total</b>
Consensus	<b>0.35</b>
Min	<b>0.02</b>
Max	<b>0.66</b>

*Consensus for 2010*

<b>Sales</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>5,870</b>	1,100	3,051	1,702
Min	<b>5,694</b>	1,071	2,936	1,643
Max	<b>5,935</b>	1,136	3,085	1,753

<b>EBITDA</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>767</b>	-25	544	284
Min	<b>744</b>	-42	500	268
Max	<b>785</b>	11	564	295

<b>EBITDA margin</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>13.1%</b>	-2.3%	17.8%	16.7%
Min	<b>12.7%</b>	-3.8%	16.5%	16.0%
Max	<b>13.8%</b>	1.0%	18.4%	17.7%

<b>Adjusted EPS</b>	<b>Total</b>
Consensus	<b>5.30</b>
Min	<b>5.01</b>
Max	<b>5.52</b>

<b>Reported EPS</b>	<b>Total</b>
Consensus	<b>5.09</b>
Min	<b>4.76</b>
Max	<b>5.48</b>

**Consensus for 2011:**  
*forecasts of analysts without planned acquisition of resin from Total*

<b>Sales</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>6,161</b>	1,165	3,245	1,782
Min	<b>5,986</b>	994	3,058	1,654
Max	<b>6,573</b>	1,264	3,454	1,874

<b>EBITDA</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>807</b>	26	545	274
Min	<b>757</b>	-22	489	248
Max	<b>926</b>	63	612	305

<b>EBITDA margin</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>13.1%</b>	2.0%	16.8%	15.4%
Min	<b>12.1%</b>	-2.2%	15.8%	13.9%
Max	<b>14.1%</b>	5.0%	17.7%	16.3%

<b>Adjusted EPS</b>	<b>Total</b>
Consensus	<b>5.53</b>
Min	<b>4.72</b>
Max	<b>6.41</b>

<b>Reported EPS</b>	<b>Total</b>
Consensus	<b>5.54</b>
Min	<b>4.66</b>
Max	<b>6.08</b>

**Consensus for 2011:**  
*forecasts of analysts including planned acquisition of resin from Total*

<b>Sales</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>6,603</b>	1,198	3,588	1,798
Min	<b>6,379</b>	1,130	3,385	1,771
Max	<b>6,829</b>	1,327	3,755	1,858

<b>EBITDA</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>872</b>	16	602	294
Min	<b>801</b>	-28	564	261
Max	<b>996</b>	36	695	323

<b>EBITDA margin</b>	<b>Total</b>	Vinyl Products	Industrial Chemicals	Performance Products
Consensus	<b>13.2%</b>	1.3%	16.8%	16.3%
Min	<b>12.5%</b>	-2.5%	15.8%	14.7%
Max	<b>14.8%</b>	3.0%	18.9%	18.2%

<b>Adjusted EPS</b>	<b>Total</b>
Consensus	<b>6.04</b>
Min	<b>5.18</b>
Max	<b>6.81</b>

<b>Reported EPS</b>	<b>Total</b>
Consensus	<b>5.39</b>
Min	<b>4.80</b>
Max	<b>5.98</b>